

SINGAPORE MAY 2004

THE FUTURE
OF AIRPORT
RETAIL DESIGN
How to translate
consumer insights
into retail practice?

MOOD CONSUMPTION THEORY

AWAY FROM STANDARD OFFERING INTO CUSTOMER EXPERIENCE

MOOD METHODOLOGY

GLOBAL SOCIAL CHALLENGES IMPACTING CONSUMERS:

OVERCONSUMPTION & CHOICE FATIGUE

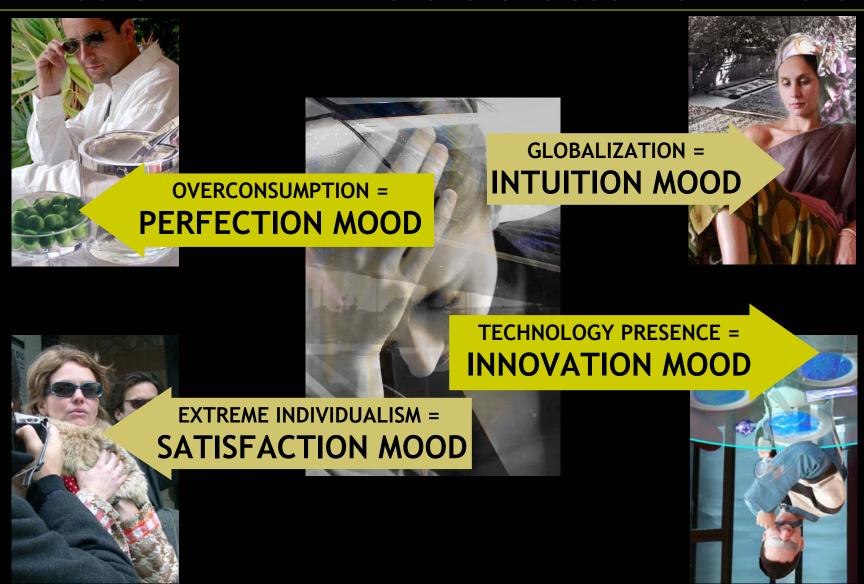
EXTREME INDIVIDUALISM & FRAGILITY

& LOSS OF IDENTITY

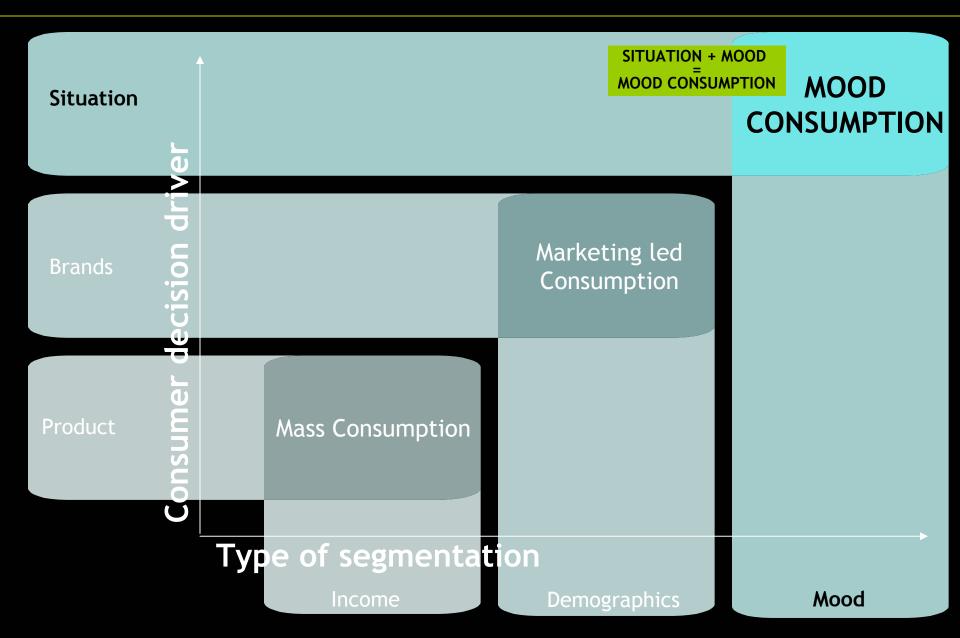
TECHNOLOGY PRESENCE & SPEED

MOOD METHODOLOGY

THE MOODS ARE PRIMARY RESPONSES TO SOCIAL CHALLENGES:



HISTORY THE 3 MAJOR SHIFTS



MOOD SEGMENTATION

THREE MAJOR TOOLS - today, let us focus on one of them...

PSYCHE psychological & emotional state of mind



what's on my mind?

SEMANTICS evolving communication & motivations



how do I communicate?

SENSES design & sensorial evolution sight, smell, hearing, taste, touch



...and how do I sense?

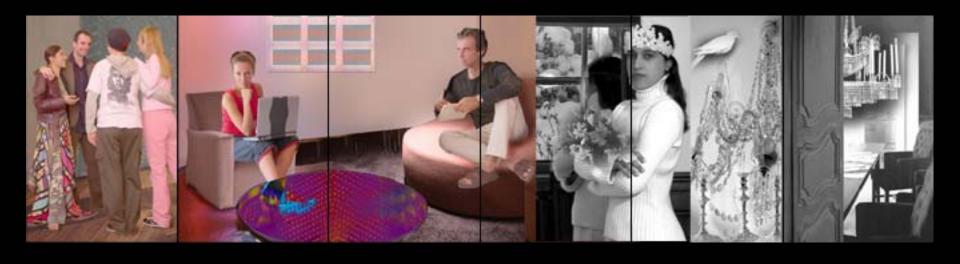


DESIGN & SENSORIAL EVOLUTION FOR THE PERFECTION MOOD

nature inside, organic shapes, freshness, solitude, privacy, space, purity, seamless sophisticated atmosphere...

and the airport reality?





DESIGN & SENSORIAL EVOLUTION FOR THE INTUITION MOOD

casual meetings, family comfort, local traces, history, well-being, art, culture, coziness, vintage, flowers, colours...

and the airport reality?





DESIGN & SENSORIAL EVOLUTION FOR THE SATISFACTION MOOD

multiple activities, games, sport, fun, music, dance, happenings, gatherings, star treatment, healthy fast-food, showers... and the airport reality?





DESIGN & SENSORIAL EVOLUTION FOR THE INNOVATION MOOD

living mobility, quick re-repacking, tribe meetings, cutting-edge experiences, digital entertainment, innovations, new adventures ... and the airport reality?



BREAK > MOOD MOVIE!

MERCHANDISING

which products to choose for which mood?

pure...



intuition

foreign secrets to bring back home...



NESTLE

MACNUT CRUNCH

LAVAZZA

satisfaction

fun & carefree testing!



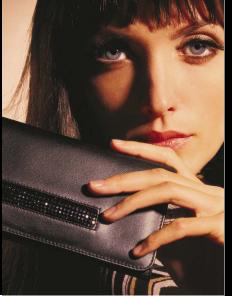
innovation

reach for the Impossible!



M&M's

french craftsmanship & haute couture!



intuition

tortoiseshell and animal skins... exotic diva...



VERSACE by luxottica

SWAROVSKI

satisfaction

fashion feeling: the celebrity favourite!



innovation

...welcome the global power tribe



KILLER LOOP

OILILY

very precise tools...



YSL

intuition

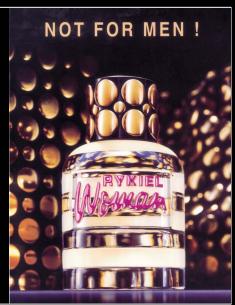
...magical, round & warm emotions



HERMES

satisfaction

gold & pink: rock & roll "luxury"!



innovation

...be prepared for icy adventures



DAVIDOFF

SONIA RYKIEL

long lasting...



intuition

...for a charity mission



VERTU

satisfaction

shine and play!



innovation

PILGRIM

MINOX

...for daring expeditions



CHOPARD

LIQUOR

perfection

sustainable classics...



CHAMPAGNE

FASHION/ACCESSORIES



intuition

stronger sensations...



BALLANTINE'S

satisfaction

...drink eyecatching & funky cocktails



ALIZE

innovation

don't challenge nature!



HEINEKEN

TOBACCO

perfection

just perfect!



DAVIDOFF

intuition

with no additives, please!



AMERICAN SPIRIT

satisfaction

sharing romantic moments...



VILLIGER

innovation

...always aim for new experiences!





SUMMARY

away from standard offering into customer experience!

PERFECTION MOOD







AIRPORT: nature inside, organic shapes, freshness, solitude, privacy, space, purity, seamless sophisticated atmosphere...

PRODUCTS: pure... craftsmanship & haute couture...very precise tools...long lasting... sustainable classics - just perfect!





CHAMPAGNE VERTU NESTLE SWAROVSKI YSL DAVIDOFF

INTUITION MOOD





AIRPORT: casual meetings, family comfort, local traces, history, well-being, art, culture, coziness, vintage, flowers, colours...

PRODUCTS: foreign secrets to bring back home...exotic diva...magical, round & warm emotions......for a charity mission... stronger sensations with no additives, please!



MACNUT CRUNCH

VERSACE

BALLANTINE'S

HERMES

PILGRIM

AMERICAN SPIRIT

SATISFACTION MOOD



AIRPORT: multiple activities, games, sport, fun, music, dance, happenings, gatherings, star treatment, healthy fast-food, showers...

PRODUCTS: fun & care-free testing...fashion feeling: the celebrity favourite! rock & roll "luxury" shine and play! Eye-catching & funky cocktails...romantic moments...







M&M's OILILY SONIA RYKIEL CHOPARD ALIZE VILLIGER

INNOVATION MOOD







AIRPORT: living mobility, quick re-repacking, tribe meetings, cutting-edge experiences, digital entertainment, innovations, new adventures...

PRODUCTS: reach for the impossible... welcome the global power tribe ...be prepared for icy adventures and daring expeditions...don't challenge nature!... always aim for new experiences!













LAVAZZA

KILLER LOOP

DAVIDOFF

MINOX

HEINEKEN

VON EIKEN

STYLE-VISION & SOME OF OUR CLIENTS

We anticipate **consumer needs** before they arise and provide our clients with **key directions** so they can create products, services and communication **to meet those needs**.

More on www.style-vision.com



Founders:

Geneviève Flaven Bruno Flaven Agnès Kubiak Aline Contencin Mette Kristine Oustrup

PERSONAL CARE & FOOD

CARLSBERG, Denmark
CIBA SPECIALITY CHEMICALS, Switzerland
DANISCO, Denmark
ESTEE LAUDER Inc., USA
FIRMENICH, Switzerland
HENKEL, Germany
LINDT & SPRUNGLI AG
L'OREAL, MATRIX, USA
PROCTER & GAMBLE, USA
SHISEIDO, JOICO LABORATORIES INC., USA
UNILEVER, Holland

FASHION & INTERIORS

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Switzerland
EGE, Denmark
NIKE Inc., USA
NYLSTAR, Italy
POMPEI A.D, US
SAMSUNG, CHEIL INDUSTRIES, Korea
VICTORIA'S SECRET, USA
VF CORPORATION - VIVES VIDAL VIVESA, Spain
ZOFFANY, UK

AUTOMOTIVE & ELECTRONICS

BENQ CORPORATION, Taiwan FORD, USA INFINEON, Germany PEUGEOT, France SONOFON MOBILE, Denmark TOYOTA, Japan

SERVICES & CONSULTING

CCL CAMBRIDGE CONSULTANTS, UK
INTERNATIONAL ADVERTISING ASSOCIATION
MCKINSEY & COMPANY, Inc
REGIE RADIO MUSIC, France
SAATCHI & SAATCHI, USA
TFWA Tax Free World Association, France
TTF TAIWAN TEXTILE FEDERATION, Taiwan

